## Diagnosing Dementia in Long Term Care Facilities

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### True or False!

- Over 75% of nursing home residents meet MDS-based criteria for dementia.
- MDS 3.0 utilizes direct mental state assessment as part of cognitive assessment.
- A delirium assessment is one component of establishing a dementia diagnosis

### Overview

- Dementia prevalence
- Consequences of Cognitive Impairment
- Practical approaches to diagnosis
- MDS 3.0 Brief Interview of Mental Status (BIMS)
- Diagnostic Conundrums
- Management Issues

#### Dementia Ascertainment

- Many nursing home residents have cognitive impairment
- Variety of etiologies:
  - Comorbid conditions
  - Medications
  - Dementia-related illness
- Limited data on prevalence due to:
  - Lack of reliable methods (observational approaches)
  - Lack of valid ascertainment in diverse populations
- Prevalence estimates: 25% to 74%

## Prevalence – one study\*

- 2285 new admissions 59 Maryland NHs
- Interviews with residents, staff, significant others
- Medical records including MDS evaluations
- Applied DSM-III-R criteria (expert panel)
- Within-rater kappa: 0.77; agreement 83%
- 48.2 % given diagnosis of dementia
  - 20.3% indeterminate (e.g., missing data, delirium or other confounders)

<sup>\*</sup> Magaziner, et al. Gerontologist 2000;40:663-72

## Adverse Consequences

- 73% dependent in toileting, transfers, continence, and feeding versus 21% for others (non-demented, indeterminate)
- Advanced dementia continues to be treated with antipsychotic medications without clear indication
- Prediction of 6-month survival remains relatively poor (AUROC: 67-68%)

Mitchell SL, et al. JAMA 2010;304:1929-35.

# Practical Approaches to Diagnosis

- DSM-IV Criteria
- Screening
- Observation (subjective) versus Objective Assessment

## DSM-IV Dementia Diagnosis

- An acquired impairment in multiple areas of intellectual function: memory + (language, praxis, object recognition, or executive function)
- Interferes with either occupational or social functioning or interpersonal relationships and represents a decline
- Is not secondary to delirium

## Screening

- A basic tenet of geriatric assessment and nursing home care
- USPHTF conclusions about primary care do not apply
- 50% pre-test probability
- Prevalence of related symptoms moves us past the screening debate
- Creates greater risk for false attribution

## Subjective versus Objective Assessment

- Prior MDS 2.0 assessment was observational (subjective)
- Observational items included in MDS derived cognitive scales (Cognitive Performance Scale (CPS); MDS Cogs)
- Correlation between facility-originated scales and Mini-Mental State Exam scores:
   r = .65-.75
- CPS requires complex calculation
- MDS Cogs may over-estimate level of severity

# Rationale for Specific Cognitive Changes

#### New cognitive items:

- Directly test domains common to most cognitive tests in other settings – working memory, temporal orientation, recall
  - Partial credit for close answers & response to prompts increases population-based relevance
  - Similar to those used in other well-known brief screeners
- Direct measurement of cognitive function improves accuracy and is feasible in long-term care setting

## Cognitive Performance Scale (CPS)

- MDS items completed during routine MDS assessments by staff who knew residents and typically perform assessments
- Items include:
  - Whether resident is comatose (excluded)
  - Intact short-term memory
  - Cognitive skills for daily decision-making
  - Understood by others
  - Independence in eating
- Hierarchical scoring system: 0="intact"; 6="very severe impairment"

## **BIMS Test Details**

Task	Points
Repeat 3 words	3
Give category cues (for use later)	
Current year if correct	3
If incorrect but within – 1 year	(2)
- 2 to 5 years	(1)
Current Month correct within 5 days	2
Incorrect, but within 6 days to 1 month	(1)
Current day of week	1
Recall of 3 words	6
2 points for each word	
1 point for each word requiring cue	
Total Score	15

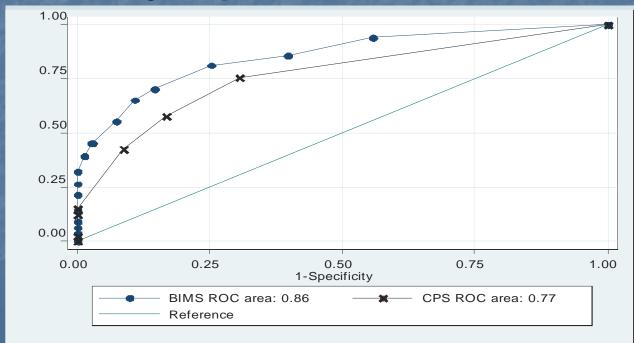
#### **Pilot Results**

- 374 of 417 residents approached (89.7%) completed both the 3MS and BIMS-R
- 212 residents also received a facility nurse-administered BIMS (BIMS-N)
- Mean age: 74 yrs; SD: 11.7; Range: 37-99
- **19.0% were 85 years and older (n=71)**
- 214 at least high school educated (25% missing data)
- **213 (68.7%) White/Caucasian**

## Instrument Development<sub>1</sub>

Receiver Operator Characteristic Curves (ROC)

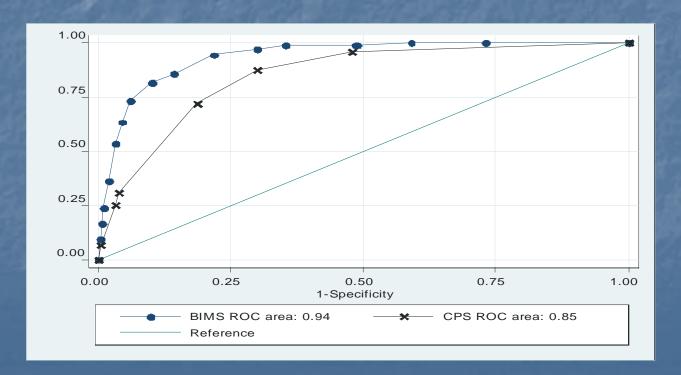
BIMS Versus CPS for Identifying Any Impairment (3MS<78)



## Instrument Development<sub>2</sub>

Receiver Operator Characteristic Curves (ROC)

BIMS Versus CPS for Identifying Severe Impairment (3MS<48)



# MDS 3.0 Cognitive Assessment National Validation

#### Brief Interview for Mental Status (BIMS)

New structured test replaces staff assessment for residents who can be understood

#### **Staff Assessment for Mental Status**

Only completed for residents who cannot complete interview

#### Modified Mini-Mental State Exam (3MS)

Gold standard measure, an expanded version of the Mini-Mental State exam (MMSE) range: 0-100

### **BIMS Validation Test**

- One gold standard nurse administered BIMS
- The other administered the 3MS
- Conducted independently within 24 hours of each other
  - Order and assessor switched for ½ the sample
- MDS 2.0 collected per facility protocols on entire validation sample in same time frame
- 85% were able to complete the BIMS

## Validation Sample

#### Age Distribution for Validation Sample

<u>Age</u>	<u>Percent (%) n=418</u>
<65	15
65-84	43
<u>&gt;85</u>	42

## Validation Sample<sub>2</sub>

3MS (Gold Standard Measure) Distribution

3MS Groups	<u>Percent</u>
Intact/Mild (78-100)	43
Moderate impairment (77-48)	30
Severe impairment (<48)	26

## Time to Complete BIMS

- From Validation Interviews
- Most common time
  - 2 Min
- Average time
  - 4 Min



# How Well Does BIMS Versus CPS Detect Impairment?

Predicting Any Cognitive Impairment (3MS < 78)

	AUC	Optimal Cut Point	Sensitivity	Specificity
BIMS Score	.930	<u>&lt;</u> 12	0.83	0.91
CPS Score	.824	2	0.84	0.67

Predicting Severe Cognitive Impairment (3MS<48)

	AUC	Optimal Cut Point	Sensitivity	Specificity
BIMS Score	.960	<u>&lt;</u> 7	0.83	0.92
CPS Score	.857	3	0.75	0.82

### BIMS Has Excellent Test Performance

- BIMS: higher correlation with goldstandard measure
  - $\blacksquare$  MDS 3.0 BIMS = 0.91 (p< .0001)
  - $\blacksquare$  MDS 2.0 CPS = -0.74 (p<.0001)
- BIMS predicting 3MS: gender & age not significant
- MDS 2.0 CPS predicting 3MS: p=.0001 for age

## DSM-IV Dementia Diagnosis

- An acquired impairment in multiple areas of intellectual function: memory + (language, praxis, object recognition, or executive function)
- Interferes with either occupational or social functioning or interpersonal relationships and represents a decline
- Is not secondary to delirium

## A Confusing Case of Confusion

- 89 year old woman, Mrs. D., transferred from the inpatient unit, unable to care for herself
- Hospitalized for pneumonia
- Living at home, clearly failing at home (retrospective review)
- Trouble with bathing, dressing, transfers, and continence
- Transient "confusion" during hospitalization

### First Questions

- Has there been pre-hospitalization cognitive impairment?
- Is there cognitive impairment now?
- Are there current exacerbating factors?

### "Pre-morbid" State

- Essential to establish prior to "institutionalization"
- Family interview: waning memory of past year, less social interaction
- Check on her home during hospitalization: uncharacteristically dirty, multiple unpaid bills and late notices

### Admission NH Assessment

- History and physical
- **■** BIMS = 7
- Delirium assessment
- Medications

## **BIMS Test Details**

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#### Confusion Assessment Method

- 1) Acute onset and fluctuating course
  - AND
- **2)** Inattention
  - **AND EITHER**
- 3) Disorganized thinking
  - OR
- 4) Altered level of consciousness
  - 95% sensitivity and specificity
  - Meta-analysis (2008) of 1,071 patients:
    - Sens:94%; Spec: 89%

## Relationship Between Dementia and Delirium

- Dementia strongest risk factor: 25-75% of patients with delirium have dementia (5-fold risk increase)
- Cohort of 193 older patients diagnosed with delirium at admission or 1<sup>st</sup> week of hospitalization

Delirium Type	Overall (N=193)	Dementia (N=136)	No Dementia (N=45)
Prevalent	165 (85.5)	123 (90.4)	33 (73.3)
Incident	28 (14.5)	13 (9.6)	12 (26.7)

#### Mrs. D.

- History revealed atrial fibrillation treated with Digoxin 0.125mg and warfarin 2 mg with an INR of 2.1; osteoarthritis; and stress incontinence
- On clonazepam for anxiety
- Other hospital labs: mild anemia, otherwise normal
- Not inattentive (3 of 3 on immediate recall); attended to the interview

# Medications That Challenge Cognition

- Benzodiazepines
- Tricyclic antidepressants (amitriptyline)
- Other anticholinergic medications (diphenhydramine, meclizine)
- Narcotics
- Drugs with narrow therapeutic windows (digoxin)
- Withdrawal states

#### Does Mrs. D. Have Dementia?

- 92% specificity of severe cognitive impairment per 3MS criteria
- Consider taper of clonazepam in favor of antidepressant (serotonin reuptake inhibitor – SSRI)
- Monitor and retest cognition in 6 weeks
- If unchanged, probable dementia

## Does Mrs. D. Have Depression?

#### Major Depression

Depressive symptoms/anxiety
Subacute onset of dementia
associated with mood changes
History of depression
Aphasia, apraxia absent
Orientation generally intact
Concentration impaired
Patient emphasizes memory
complaints
Patient gives up on testing

#### Alzheimer's

Euthymia Insidious onset of dementia History of depression less common Aphasia, apraxia present Orientation impaired Recent memory impaired Patient minimizes memory complaints Patient makes effort on testing

### True or False

- Over 75% of nursing home residents meet MDS-based criteria for dementia.
- MDS 3.0 utilizes direct mental state assessment as part of cognitive assessment.
- A delirium assessment is one component of establishing a dementia diagnosis

#### Conclusion

- Dementia is common but there is a risk to attribute other symptoms to this diagnosis.
- MDS 3.0 represents a significant improvement in cognitive impairment recognition and in diagnostic accuracy.
- Dementia can be diagnosed using a practical application of DSM-IV in a majority of cases.

## Additional Slides

# How Well Does BIMS Detect Impairment of Different Severity?

BIMS Scores Predicting Any Cognitive Impairment (3MS < 78)

BIMS Scores	True Positive	False Positive	Sensitivity	Specificity
11	0.65	0.01	0.65	0.99
12	0.73	0.03	0.73	0.97
13	0.83	0.09	0.83	0.91

Receiver Operating Characteristic Curve (ROC) AUC = 0.93

BIMS Scores Predicting Severe Cognitive Impairment (3MS < 48)

BIMS Scores	True Positive	False Positive	Sensitivity	Specificity
6	0.73	0.03	0.73	0.97
7	0.79	0.05	0.79	0.95
8	0.83	0.08	0.83	0.92

Receiver Operating Characteristic Curve (ROC) AUC = 0.96

N = 375 for all analyses (for residents completing BIMS, MDS 2.0 CPS, and 3MS)

# How Well Does MDS 2.0 CPS Detect Impairment of Different Severity?

**CPS Scores Predicting Any Cognitive Impairment (3MS<78)** 

CPS Scores	True Positive	False Positive	Sensitivity	Specificity
3	0.59	0.12	0.59	0.88
2	0.83	0.33	0.84	0.67

Receiver Operating Characteristic Curve (ROC) AUC = 0.82

**CPS Scores Predicting Severe Impairment (3MS<48)** 

CPS Scores	True Positive	False Positive	Sensitivity	Specificity
5	0.27	0.02	0.27	0.98
4	0.37	0.02	0.37	0.98
3	0.82	0.25	0.82	0.75

Receiver Operating Characteristic Curve (ROC) AUC = 0.86

(AUC: 1 = a perfect test; 0.5 = worthless)

N= 375 for all analyses (for residents completing BIMS, MDS 2.0 CPS, and 3MS)

## Instrument Development<sub>1</sub>

- Focused on 3 commonly tested domains of cognitive function (memory, orientation, judgment)
- Selected from existing interview and scoring metrics typically used for testing such domains
- Candidate items tested in 374 residents in 6 VA NHs

## Instrument Development<sub>2</sub>

- Compared Brief Interview of Mental Status (BIMS) and MDS 2.0 CPS
- Modified Mini-Mental State Exam (3MS) expanded version of Mini-Mental State Exam (MMSE) range: 0-100 as gold standard
- Research assistants administered BIMS and 3MS to all subjects; Facility nurses administered same BIMS to sub-sample

#### References

- McCusker J. The course of delirium in older medical inpatients: a prospective study. J Gen Intern Med. 2003;18:696-704.
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